

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

In re:

LAWSON NURSING HOME, INC.,¹

Debtor.

WILLIAM G. KRIEGER, CHAPTER 11
TRUSTEE OF LAWSON NURSING HOME,
INC.,

Movant,

v.

THE HUNTINGTON NATIONAL BANK,
JOHNSON PHARMACEUTICAL
SERVICES, INC., BFS CAPITAL,
BRIDGEPORT CAPITAL FUNDING, LLC,
EVEREST BUSINESS FUNDING,
ALLEGHENY COUNTY TREASURER,
WEST JEFFERSON HILLS SCHOOL
DISTRICT, JEFFERSON HILLS BOROUGH,
COMMONWEALTH OF PENNSYLVANIA,
PENNSYLVANIA DEPARTMENT OF
REVENUE, PENNSYLVANIA
DEPARTMENT OF HUMAN SERVICES,
PENNSYLVANIA DEPARTMENT OF
HEALTH, INTERNAL REVENUE
SERVICE, U.S. DEPARTMENT OF
HEALTH AND HUMAN SERVICES,
CENTERS FOR MEDICARE AND
MEDICAID SERVICES, THE OFFICE OF
THE UNITED STATES TRUSTEE, BANK
DIRECT CAPITAL FINANCE, COFACTOR,
LLC, ATLAS ACQUISITIONS, LLC,
ACCELERATED CARE PLUS LEASING,
INC., AND RICOH USA, INC.

Respondents.

Bankruptcy Case No: 18-23979-GLT

Chapter 11

Docket No.

Related Docket Nos. 242, 243, 258, 268,
314, 316 and 328

Hearing Date & Time: September 27, 2019
at 10:00 a.m. (prevailing Eastern Time)

Response Date: September 20, 2019
by 4:00 p.m. (prevailing Eastern Time)

¹ The Debtor in this case along with the last four digits of its federal tax identification number is Lawson Nursing Home, Inc. (5754)

NOTICE OF CANCELLATION OF AUCTION

NOTICE IS HEREBY GIVEN that the Auction scheduled for September 26, 2019, in accordance with the *Order: (I) Approving Bid Procedures for the Sale of Substantially all of the Debtor's Assets; (II) Authorizing and Scheduling an Auction; (III) Scheduling Hearing for Approval of the Sale of Assets Free and Clear of Liens, Claims and Encumbrances and the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to the Successful Bidder; (IV) Approving Certain Deadlines and the Form, Manner, and Sufficiency of Notice; and (V) Granting other Related Relief* [Dk. No. 328] (the "Bid Procedures Order"), is Cancelled.

On August 13, 2019, pursuant to the Bid Procedures Order, the Chapter 11 Trustee selected Jefferson Hills Holdings, LLC as the Stalking Horse Bidder for the sale of substantially all of the Debtor's assets (the "Stalking Horse Bidder").

Pursuant to Section VII of the bid procedures attached as Exhibit 1 to the Bid Procedures Order (the "Bid Procedures"), the Stalking Horse Bidder is a Qualified Bidder (as that term is defined in the Bid Procedures).

The terms and conditions of the Stalking Horse Bidder's bid were contained in the Stalking Horse APA (as that term is defined in the Bid Procedures) and attached to the Notice of Designation of Stalking Horse Bidder filed by the Chapter 11 Trustee on August 13, 2019, as Exhibit A [Dk. No. 351].

Pursuant to Section VII of the Bid Procedures, the Bid Deadline (as that term is defined in the Bid Procedures) was September 24, 2019 at 4:00 p.m. (Eastern Prevailing Time).

The Chapter 11 Trustee did not receive any additional Qualified Bids (as that term is defined in the Bid Procedures) by the Bid Deadline.

Accordingly, pursuant to Section IX of the Bid Procedures, the Chapter 11 Trustee is providing notice that he has cancelled the Auction, declared the Stalking Horse Bidder to be the Successful Bidder and intends to proceed to the Sale Hearing (as that term is defined in the Bid Procedures) with the Stalking Horse Bidder as the Successful Bidder.

[SIGNATURE PAGE TO FOLLOW]

Date: September 26, 2019

LEECH TISHMAN FUSCALDO & LAMPL, LLC

By: /s/ John M. Steiner

John M. Steiner, Esq.

PA ID No. 79390

Crystal Thornton-Illar, Esq.

PA ID No. 93003

525 William Penn Place

28th Floor

Pittsburgh, PA 15219

(412) 261-1600 (Phone)

(412- 227-5551 (Fax)

jsteiner@leechtishman.com

cth Thornton-Illar@leechtishman.com

*Counsel for William G. Krieger, the Chapter
11 Trustee of Lawson Nursing Home, Inc.*